**Market Notice**

**Date: 16 April 2013**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP139 and TSP140”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited “TSP139 and TSP140**” on Interest Rate Market with effect from 18 April 2013 under its Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 52,064,112,500.00 (including this issue)

**Bond Code** TSP139

**Nominal Issued** R 100,000,000.00

**Issue Price** 97.36476%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 17 October 2013

**Books Close** 12 October 2013

**Interest Date(s)** 17 October 2013

**Last Day to Register** By 17h00 on 11 October 2013

**Issue Date** 18 April 2013

**Date Convention** Following

**Interest Commencement Date** 18 April 2013

**First Interest Date** 17 October 2013

**ISIN No.** ZAG000104928

**NSTRUMENT TYPE: Zero Coupon Note**

**Bond Code** TSP140

**Nominal Issued** R 50,000,000.00

**Issue Price** 94.65083%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 17 April 2014

**Books Close** 12 April 2014

**Interest Date(s)** 17 April 2014

**Last Day to Register** By 17h00 on 11April 2014

**Issue Date** 18 April 2013

**Date Convention** Following

**Interest Commencement Date** 18 April 2013

**First Interest Date** 17 April 2014

**ISIN No.** ZAG000104936

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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